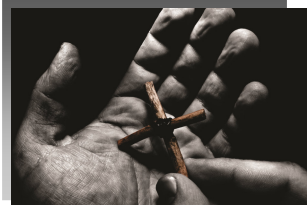


**METRO LUTHERAN MINISTRY  
HERITAGE SOCIETY:  
WHO WE ARE**

The MLM Heritage Society is a group of people devoted to MLM and its mission. Heritage Society members leave a legacy to MLM in their will or estate plan. The MLM Heritage Society promotes long-term legacies that support MLM's services for the homeless and needy in the metropolitan Kansas City area.



**HERITAGE  
SOCIETY  
MEMBERS**

Carole and Frederick Barth  
Martha and Fred Chael  
Mr. and Mrs. R.L. Chandler\*  
Mr. Clarence W. Ditton\*  
Pauline and LeRoy Dykman  
Dorothy and Loyd Dykman  
Vivian and David\* Ebersole  
The Estate of Helen  
Marie Meyer  
Pastor Sally Fahrenthold  
Jeri and Keith Gloe  
James and Naomi Glynn  
Mr. George R. Hanson\*  
Mr. Karl Hanzelius\*  
Mr. A. W. Heitmann\*  
Emmett Horner\*  
Connie and John Hostetler  
John and Karole Jacobsen  
Mr. Richard L. Jungck  
Elizabeth and Donald Kraft

Barbara and Edgar Kruse  
Carla and Jim Liberda  
Mr. and Mrs. Leonard K.  
Madsen\*  
Ida and Kal Mekela  
William F. Mau  
Rebecca Ommen  
Elizabeth and Ronald Popp  
Ms. Mary P. Punkari\*  
Janet and Paul Revare  
Ms. Hortense Sanders\*  
Jean and Reynold Schwabe  
Kathie and Norman Smith  
Mr. and Mrs. Lyle S. Stone  
Mrs. Susan M. Tarkka  
Alberta Thomas  
Milton Webster  
Dr. Joyce H. Weiblen  
Dean F. Werner

*\* In memoriam of deceased  
Heritage Society Members*

**Mission Statement**

**Metro Lutheran Ministry affirms the right of all people to food, clothing and shelter, while promoting self-sufficiency and hope through direct services and advocacy.**

*Since 1971, MLM has provided emergency food, rent, and utility assistance to families in crisis. Beyond emergency assistance, MLM utilizes strengths-based case management to maintain contact with families on their path to self-sufficiency and to connect families with available community resources that address the family's specific needs. MLM offers both immediate and sustaining resources to stabilize people in need and to give them hope. With the help of donors and volunteers like you, we extend helping hands to break the cycle of poverty.*

**METRO  
LUTHERAN  
MINISTRY**

**HERITAGE SOCIETY**

*With God, all things are possible...  
Matthew 19:26*



*"Please join me in sustaining MLM's legacy and heritage of mission."*

Pastor Sally Fahrenthold, a member of MLM's Heritage Society

**FOR MORE INFORMATION:**

Jim Glynn  
Executive Director  
816-285-3117  
3031 Holmes, Kansas City, MO 64109  
jimglynn@mlmkc.org



# WAYS TO GIVE:

## CURRENT GIFTS

### ENDOWMENT

Friends are encouraged to support MLM's Endowment Fund or to establish a named Endowment in support of the MLM Foundation.

### CASH

Gifts are designated as restricted or unrestricted. Unrestricted gifts enable us to respond flexibly and quickly to immediate needs and new opportunities. These funds help seed new programs and other initiatives.

Restricted gifts will be used to support specific and designated projects of MLM. Endowment funds may be created to preserve the long time impact of specific programs and projects.

### SECURITIES

Gifts of appreciated securities provide immediate benefit to MLM and, in many cases, tax deductions for the donor. Capital gains taxes can be avoided and, often, the full market value of appreciated securities can be deducted if they have been held for longer than twelve months.

### REAL ESTATE AND OTHER PERSONAL PROPERTY

Real property is simply real estate—a home, farm, or other land. Your home, whether a single-family home or condominium, has probably appreciated in value over the years so that its sale would result in a sizable capital gains tax. By making a gift of property to MLM you may be able to avoid capital gains taxes altogether. Under certain circumstances, the donor may reserve the right to continue to occupy the home for a specified number of years or for the donor's lifetime and still receive a charitable deduction. Gifts of tangible personal property, such as art, antiques, rare books or coins, stamps, jewelry or other objects, offer another way of giving.

### CHARITABLE LEAD TRUSTS

Assets that generate an income or that are likely to appreciate substantially can be put to good use as the principal of a charitable lead trust. A lead trust transfers the income from these assets to MLM for a designated period of time (typically 10 to 20 years or more). At the end of that time, the assets are returned to the donor, his or her heirs, or any other persons designated. In this manner, donors can direct a sizeable amount of annual income to MLM, while guaranteeing that their heirs will ultimately benefit from the asset.

## PLANNED GIFTS

### BEQUESTS

Gifts by will may be for a specific dollar amount, a percentage of the total estate or the residuum remaining after all debts, taxes, expenses, and other bequests have been paid. Specific bequests of property such as real estate may also be made.

### GIFT ANNUITIES

In exchange for a gift of cash or securities MLM will guarantee to pay you and/or another beneficiary a specified annuity. This is one of the oldest and simplest ways of making a gift and in addition to the current charitable deduction a portion of each annuity payment is income tax free.

### TAX DEFERRED RETIREMENT PLAN

What has become very popular in recent years is naming a charity as a beneficiary in ones tax deferred retirement plan such as an IRA, Keough Plans, 401(k) plans and 403(b) plans. The distribution from any of these plans would take place after your death and may be very tax-wise for your family.

### LIFE INSURANCE

Policies that are no longer needed for family protection or business purposes make excellent charitable gifts, regardless of whether or not all of the premiums have been paid. When ownership of the policy is irrevocably assigned to MLM, the cash value of the policy is a tax deductible gift, as are all future premium payments. By establishing new life insurance policies, specifically for MLM, a donor is able to make a substantial gift for a relatively modest annual outlay.

### LIFE INCOME GIFTS

Charitable remainder unitrusts or annuity trusts enable you to make a significant gift to MLM while protecting or greatly improving your personal financial position. You and/or another named beneficiary will receive the income from the trust for your lives and you also receive an immediate income tax deduction. Tax savings are increased if appreciated securities are used to fund the trust because of capital gains tax considerations.

### REMAINDER INTEREST IN A RESIDENCE OR FARM

A special agreement can be devised that permits the owner of a personal residence or farm to give the property to MLM while still retaining a "life estate" in the property—that is, the right to continue to use and enjoy it. The donor receives a current charitable deduction and escapes potential capital gain tax on the appreciation.

## Leave a Lasting Legacy Become a member of the Metro Lutheran Ministry Heritage Society

- I would be interested in knowing how
- I can help support the mission of MLM through a planned gift.
- I have remembered MLM in my will or estate plan.

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Day phone: \_\_\_\_\_  
E-mail: \_\_\_\_\_